SBA SBIC DEBENTURE PROGRAM

Prepayment Experience by Semi-Annual Period, as of March 10, 2017 (unaudited and subject to revision and update)

Debenture pools issued on or after March 2007 do not have a prepayment penalty feature;

and outstanding pools of Debentures issued prior to March 2007 had a prepayment penalty feature through approx. first five years of term.

	% of Principal Outstanding Semi-Annual Period																			
no Prepay Penalty	1	2	3	4	5	6	7	8	9	emi-Annu 10	11	12	13	14	15	16	17	18	19	20
2007-10B	95.7%	90.9%	90.9%	90.9%	90.3%	90.3%	83.7%	65.9%	54.2%	42.2%	32.5%	23.3%	13.8%	13.8%	7.5%	7.5%	6.3%	6.3%	0.0%	20
2008-10A	93.1%	91.4%	88.2%	86.8%	86.8%	83.0%	76.8%	65.5%	54.4%	44.7%	41.2%	23.5%	23.5%	21.7%	17.6%	13.1%	12.1%	0.0%	0.070	
2008-10B	100.0%	99.2%	98.2%	86.3%	66.8%	59.1%	46.8%	34.6%	22.4%	19.4%	11.5%	8.6%	4.4%	4.1%	3.3%	3.3%	3.3%	0.070		
2009-10A	100.0%	99.0%	98.1%	96.0%	94.9%	92.3%	82.2%	76.9%	61.2%	53.0%	38.7%	37.0%	37.0%	31.5%	28.2%	26.5%	0.070			
2009-10B	100.0%	99.0%	98.8%	98.8%	96.0%	83.4%	77.5%	65.0%	56.8%	35.2%	29.3%	27.9%	25.2%	22.7%	18.8%	20.070				
2010-10A	99.3%	98.3%	96.1%	90.3%	80.8%	75.8%	72.9%	63.8%	54.4%	45.6%	33.7%	23.9%	21.0%	18.8%						
2010-10B	99.6%	99.6%	96.5%	95.1%	91.3%	83.5%	80.6%	72.1%	68.1%	60.5%	57.5%	56.1%	54.9%							
2011-10A	100.0%	98.9%	98.8%	97.2%	91.4%	85.9%	77.4%	74.7%	68.0%	64.0%	58.0%	44.4%								
2011-10B	100.0%	99.6%	97.8%	97.0%	95.0%	89.2%	77.3%	72.7%	69.9%	63.6%	60.0%									
2012-10A	100.0%	99.8%	99.6%	99.2%	88.9%	82.9%	78.6%	74.2%	70.8%	66.3%										
2012-10B	100.0%	99.9%	99.3%	98.5%	90.4%	86.9%	83.2%	79.2%	73.3%											
2013-10A	97.8%	97.3%	96.0%	93.4%	91.7%	90.4%	84.1%	79.5%												
2013-10B	95.4%	91.8%	89.1%	81.5%	72.8%	60.6%	51.8%													
2014-10A	99.9%	98.4%	92.2%	89.4%	85.2%	78.2%														
2014-10B	99.9%	99.2%	96.3%	93.0%	87.2%															
2015-10A	99.2%	99.1%	98.0%	94.6%																
2015-10B	99.6%	97.4%	96.4%																	
2016-10A	99.9%	99.8%																		
2016-10B	100.0%																			
Average*	98.9%	97.7%	95.9%	93.0%	87.3%	81.5%	74.8%	68.7%	59.4%	49.4%	40.3%	30.6%	25.7%	18.8%	15.1%	12.6%	7.2%	3.1%	0.0%	NA
									% of Volu	untarily F	repaid P	rincipal								
									Se	emi-Annı	ıal Period	· k								
no Prepay Penalty		2	3	4	5	6	7	8	9 9	emi-Annu 10	al Period	12	13	14	15	16	17	18	19	20
2007-10B	4.3%	9.1%	9.1%	9.1%	9.7%	9.7%	16.3%	8 34.1%	9 42.0%	emi-Annu 10 54.0%	11 63.1%	12 71.5%	77.3%	77.3%	83.6%	83.6%	84.8%	84.8%	19 91.1%	20
2007-10B 2008-10A	4.3% 6.9%	9.1% 8.6%	9.1% 11.8%	9.1% 13.2%	9.7% 13.2%	9.7% 16.3%	16.3% 22.5%	8 34.1% 30.7%	9 42.0% 41.8%	10 54.0% 51.4%	11 63.1% 54.8%	12 71.5% 69.0%	77.3% 69.0%	77.3% 70.7%	83.6% 74.9%	83.6% 79.4%	84.8% 80.4%			20
2007-10B 2008-10A 2008-10B	4.3% 6.9% 0.0%	9.1% 8.6% 0.8%	9.1% 11.8% 1.8%	9.1% 13.2% 8.8%	9.7% 13.2% 28.3%	9.7% 16.3% 36.1%	16.3% 22.5% 47.7%	8 34.1% 30.7% 59.8%	9 42.0% 41.8% 71.8%	9 54.0% 51.4% 54.4%	11 63.1% 54.8% 76.2%	12 71.5% 69.0% 79.1%	77.3% 69.0% 83.3%	77.3% 70.7% 83.5%	83.6% 74.9% 84.4%	83.6% 79.4% 84.4%	84.8%	84.8%		20
2007-10B 2008-10A 2008-10B 2009-10A	4.3% 6.9% 0.0% 0.0%	9.1% 8.6% 0.8% 1.0%	9.1% 11.8% 1.8% 1.7%	9.1% 13.2% 8.8% 3.8%	9.7% 13.2% 28.3% 4.8%	9.7% 16.3% 36.1% 7.4%	16.3% 22.5% 47.7% 16.2%	8 34.1% 30.7% 59.8% 21.1%	9 42.0% 41.8% 71.8% 31.8%	54.0% 51.4% 74.4% 37.6%	11 63.1% 54.8% 76.2% 50.5%	12 71.5% 69.0% 79.1% 52.2%	77.3% 69.0% 83.3% 52.2%	77.3% 70.7% 83.5% 57.7%	83.6% 74.9% 84.4% 61.0%	83.6% 79.4%	84.8% 80.4%	84.8%		20
2007-10B 2008-10A 2008-10B 2009-10A 2009-10B	4.3% 6.9% 0.0% 0.0% 0.0%	9.1% 8.6% 0.8% 1.0% 0.0%	9.1% 11.8% 1.8% 1.7% 0.2%	9.1% 13.2% 8.8% 3.8% 0.2%	9.7% 13.2% 28.3% 4.8% 1.0%	9.7% 16.3% 36.1% 7.4% 12.8%	16.3% 22.5% 47.7% 16.2% 18.5%	8 34.1% 30.7% 59.8% 21.1% 29.0%	9 42.0% 41.8% 71.8% 31.8% 34.4%	94.0% 54.0% 51.4% 74.4% 37.6% 56.0%	11 63.1% 54.8% 76.2% 50.5% 62.0%	12 71.5% 69.0% 79.1% 52.2% 63.3%	77.3% 69.0% 83.3% 52.2% 66.0%	77.3% 70.7% 83.5% 57.7% 68.5%	83.6% 74.9% 84.4%	83.6% 79.4% 84.4%	84.8% 80.4%	84.8%		20
2007-10B 2008-10A 2008-10B 2009-10A 2009-10B 2010-10A	4.3% 6.9% 0.0% 0.0% 0.0% 0.0%	9.1% 8.6% 0.8% 1.0% 0.0%	9.1% 11.8% 1.8% 1.7% 0.2% 2.2%	9.1% 13.2% 8.8% 3.8% 0.2% 3.0%	9.7% 13.2% 28.3% 4.8% 1.0% 11.8%	9.7% 16.3% 36.1% 7.4% 12.8% 16.4%	16.3% 22.5% 47.7% 16.2% 18.5% 18.0%	8 34.1% 30.7% 59.8% 21.1% 29.0% 27.0%	9 42.0% 41.8% 71.8% 31.8% 34.4% 36.1%	10 54.0% 51.4% 74.4% 37.6% 56.0% 44.9%	11 63.1% 54.8% 76.2% 62.0% 56.8%	12 71.5% 69.0% 79.1% 52.2% 63.3% 66.6%	77.3% 69.0% 83.3% 52.2% 66.0% 69.5%	77.3% 70.7% 83.5% 57.7%	83.6% 74.9% 84.4% 61.0%	83.6% 79.4% 84.4%	84.8% 80.4%	84.8%		20
2007-10B 2008-10A 2008-10B 2009-10A 2009-10B 2010-10A 2010-10B	4.3% 6.9% 0.0% 0.0% 0.0% 0.0%	9.1% 8.6% 0.8% 1.0% 0.0% 0.0%	9.1% 11.8% 1.8% 1.7% 0.2% 2.2% 2.8%	9.1% 13.2% 8.8% 3.8% 0.2% 3.0% 3.8%	9.7% 13.2% 28.3% 4.8% 1.0% 11.8% 7.2%	9.7% 16.3% 36.1% 7.4% 12.8% 16.4% 10.4%	16.3% 22.5% 47.7% 16.2% 18.5% 18.0% 10.6%	8 34.1% 30.7% 59.8% 21.1% 29.0% 27.0% 19.1%	9 42.0% 41.8% 71.8% 31.8% 34.4% 36.1% 23.0%	54.0% 51.4% 74.4% 37.6% 56.0% 44.9% 29.0%	11 63.1% 54.8% 76.2% 50.5% 62.0% 56.8% 32.0%	12 71.5% 69.0% 79.1% 52.2% 63.3% 66.6% 33.3%	77.3% 69.0% 83.3% 52.2% 66.0%	77.3% 70.7% 83.5% 57.7% 68.5%	83.6% 74.9% 84.4% 61.0%	83.6% 79.4% 84.4%	84.8% 80.4%	84.8%		20
2007-10B 2008-10A 2008-10B 2009-10A 2009-10B 2010-10A 2010-10B 2011-10A	4.3% 6.9% 0.0% 0.0% 0.0% 0.0% 0.0%	9.1% 8.6% 0.8% 1.0% 0.0% 0.0% 0.0%	9.1% 11.8% 1.8% 1.7% 0.2% 2.2% 2.8% 0.0%	9.1% 13.2% 8.8% 3.8% 0.2% 3.0% 3.8% 1.5%	9.7% 13.2% 28.3% 4.8% 1.0% 11.8% 7.2% 3.4%	9.7% 16.3% 36.1% 7.4% 12.8% 16.4% 10.4% 7.3%	16.3% 22.5% 47.7% 16.2% 18.5% 18.0% 10.6% 15.6%	8 34.1% 30.7% 59.8% 21.1% 29.0% 27.0% 19.1% 18.4%	9 42.0% 41.8% 71.8% 31.8% 34.4% 36.1% 23.0% 24.7%	emi-Annu 10 54.0% 51.4% 74.4% 37.6% 56.0% 44.9% 29.0% 28.7%	11 63.1% 54.8% 76.2% 50.5% 62.0% 56.8% 32.0% 34.7%	12 71.5% 69.0% 79.1% 52.2% 63.3% 66.6%	77.3% 69.0% 83.3% 52.2% 66.0% 69.5%	77.3% 70.7% 83.5% 57.7% 68.5%	83.6% 74.9% 84.4% 61.0%	83.6% 79.4% 84.4%	84.8% 80.4%	84.8%		20
2007-10B 2008-10A 2008-10B 2009-10A 2009-10B 2010-10A 2010-10B 2011-10A 2011-10B	4.3% 6.9% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	9.1% 8.6% 0.8% 1.0% 0.0% 0.0% 0.0% 0.0%	9.1% 11.8% 1.8% 1.7% 0.2% 2.2% 2.8% 0.0% 2.2%	9.1% 13.2% 8.8% 3.8% 0.2% 3.0% 3.8% 1.5% 2.9%	9.7% 13.2% 28.3% 4.8% 1.0% 11.8% 7.2% 3.4% 4.7%	9.7% 16.3% 36.1% 7.4% 12.8% 16.4% 10.4% 7.3%	16.3% 22.5% 47.7% 16.2% 18.5% 18.0% 10.6% 15.6% 22.4%	8 34.1% 30.7% 59.8% 21.1% 29.0% 27.0% 19.1% 18.4% 26.6%	9 42.0% 41.8% 71.8% 31.8% 34.4% 36.1% 23.0% 24.7% 29.3%	emi-Annu 10 54.0% 51.4% 74.4% 37.6% 56.0% 44.9% 29.0% 28.7% 35.6%	11 63.1% 54.8% 76.2% 50.5% 62.0% 56.8% 32.0%	12 71.5% 69.0% 79.1% 52.2% 63.3% 66.6% 33.3%	77.3% 69.0% 83.3% 52.2% 66.0% 69.5%	77.3% 70.7% 83.5% 57.7% 68.5%	83.6% 74.9% 84.4% 61.0%	83.6% 79.4% 84.4%	84.8% 80.4%	84.8%		20
2007-10B 2008-10A 2008-10B 2009-10A 2009-10B 2010-10A 2010-10B 2011-10A 2011-10B 2012-10A	4.3% 6.9% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	9.1% 8.6% 0.8% 1.0% 0.0% 0.0% 0.0% 0.0% 0.4% 0.2%	9.1% 11.8% 1.8% 1.7% 0.2% 2.2% 2.8% 0.0% 2.2% 0.4%	9.1% 13.2% 8.8% 3.8% 0.2% 3.0% 3.8% 1.5% 2.9% 0.4%	9.7% 13.2% 28.3% 4.8% 1.0% 11.8% 7.2% 3.4% 4.7% 10.7%	9.7% 16.3% 36.1% 7.4% 12.8% 16.4% 10.4% 7.3% 10.4% 16.8%	16.3% 22.5% 47.7% 16.2% 18.5% 18.0% 10.6% 15.6% 22.4% 20.5%	8 34.1% 30.7% 59.8% 21.1% 29.0% 27.0% 19.1% 18.4% 26.6% 24.9%	9 42.0% 41.8% 71.8% 31.8% 34.4% 36.1% 23.0% 24.7% 29.3% 28.3%	emi-Annu 10 54.0% 51.4% 74.4% 37.6% 56.0% 44.9% 29.0% 28.7%	11 63.1% 54.8% 76.2% 50.5% 62.0% 56.8% 32.0% 34.7%	12 71.5% 69.0% 79.1% 52.2% 63.3% 66.6% 33.3%	77.3% 69.0% 83.3% 52.2% 66.0% 69.5%	77.3% 70.7% 83.5% 57.7% 68.5%	83.6% 74.9% 84.4% 61.0%	83.6% 79.4% 84.4%	84.8% 80.4%	84.8%		20
2007-10B 2008-10A 2008-10B 2009-10A 2009-10B 2010-10A 2010-10B 2011-10A 2011-10B 2012-10A 2012-10B	4.3% 6.9% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	9.1% 8.6% 0.8% 1.0% 0.0% 0.0% 0.0% 0.4% 0.2% 0.0%	9.1% 11.8% 1.8% 1.7% 0.2% 2.2% 2.8% 0.0% 2.2% 0.4% 0.5%	9.1% 13.2% 8.8% 3.8% 0.2% 3.0% 3.8% 1.5% 2.9% 0.4% 1.3%	9.7% 13.2% 28.3% 4.8% 1.0% 11.8% 7.2% 3.4% 4.7% 10.7% 9.4%	9.7% 16.3% 36.1% 7.4% 12.8% 16.4% 10.4% 7.3% 10.4% 16.8% 12.7%	16.3% 22.5% 47.7% 16.2% 18.5% 18.0% 10.6% 15.6% 22.4% 20.5% 16.3%	8 34.1% 30.7% 59.8% 21.1% 29.0% 27.0% 19.1% 18.4% 26.6% 24.9% 20.3%	9 42.0% 41.8% 71.8% 31.8% 34.4% 36.1% 23.0% 24.7% 29.3%	emi-Annu 10 54.0% 51.4% 74.4% 37.6% 56.0% 44.9% 29.0% 28.7% 35.6%	11 63.1% 54.8% 76.2% 50.5% 62.0% 56.8% 32.0% 34.7%	12 71.5% 69.0% 79.1% 52.2% 63.3% 66.6% 33.3%	77.3% 69.0% 83.3% 52.2% 66.0% 69.5%	77.3% 70.7% 83.5% 57.7% 68.5%	83.6% 74.9% 84.4% 61.0%	83.6% 79.4% 84.4%	84.8% 80.4%	84.8%		20
2007-10B 2008-10A 2008-10B 2009-10A 2009-10B 2010-10A 2010-10B 2011-10A 2011-10B 2012-10A 2012-10B 2013-10A	4.3% 6.9% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	9.1% 8.6% 0.8% 1.0% 0.0% 0.0% 0.0% 0.4% 0.2% 0.0% 0.8%	9.1% 11.8% 1.8% 1.7% 0.2% 2.2% 2.8% 0.0% 2.2% 0.4% 0.5% 2.1%	9.1% 13.2% 8.8% 3.8% 0.2% 3.0% 3.8% 1.5% 2.9% 0.4% 1.3% 4.7%	9.7% 13.2% 28.3% 4.8% 1.0% 11.8% 7.2% 3.4% 4.7% 10.7% 9.4% 6.3%	9.7% 16.3% 36.1% 7.4% 12.8% 16.4% 10.4% 7.3% 10.4% 16.8% 12.7% 7.5%	16.3% 22.5% 47.7% 16.2% 18.5% 18.0% 10.6% 15.6% 22.4% 20.5% 16.3% 13.8%	8 34.1% 30.7% 59.8% 21.1% 29.0% 27.0% 19.1% 18.4% 26.6% 24.9%	9 42.0% 41.8% 71.8% 31.8% 34.4% 36.1% 23.0% 24.7% 29.3% 28.3%	emi-Annu 10 54.0% 51.4% 74.4% 37.6% 56.0% 44.9% 29.0% 28.7% 35.6%	11 63.1% 54.8% 76.2% 50.5% 62.0% 56.8% 32.0% 34.7%	12 71.5% 69.0% 79.1% 52.2% 63.3% 66.6% 33.3%	77.3% 69.0% 83.3% 52.2% 66.0% 69.5%	77.3% 70.7% 83.5% 57.7% 68.5%	83.6% 74.9% 84.4% 61.0%	83.6% 79.4% 84.4%	84.8% 80.4%	84.8%		20
2007-10B 2008-10A 2008-10B 2009-10A 2009-10B 2010-10A 2010-10B 2011-10A 2011-10B 2012-10A 2012-10B 2013-10A 2013-10B	4.3% 6.9% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	9.1% 8.6% 0.8% 1.0% 0.0% 0.0% 0.0% 0.4% 0.2% 0.0% 0.8% 8.2%	9.1% 11.8% 1.8% 1.7% 0.2% 2.2% 2.8% 0.0% 2.2% 0.4% 0.5% 2.1% 10.9%	9.1% 13.2% 8.8% 3.8% 0.2% 3.0% 3.8% 1.5% 2.9% 0.4% 1.3% 4.7% 18.1%	9.7% 13.2% 28.3% 4.8% 1.0% 11.8% 7.2% 3.4% 4.7% 10.7% 9.4% 6.3% 26.8%	9.7% 16.3% 36.1% 7.4% 12.8% 16.4% 10.4% 7.3% 10.4% 16.8% 12.7% 7.5% 39.0%	16.3% 22.5% 47.7% 16.2% 18.5% 18.0% 10.6% 15.6% 22.4% 20.5% 16.3%	8 34.1% 30.7% 59.8% 21.1% 29.0% 27.0% 19.1% 18.4% 26.6% 24.9% 20.3%	9 42.0% 41.8% 71.8% 31.8% 34.4% 36.1% 23.0% 24.7% 29.3% 28.3%	emi-Annu 10 54.0% 51.4% 74.4% 37.6% 56.0% 44.9% 29.0% 28.7% 35.6%	11 63.1% 54.8% 76.2% 50.5% 62.0% 56.8% 32.0% 34.7%	12 71.5% 69.0% 79.1% 52.2% 63.3% 66.6% 33.3%	77.3% 69.0% 83.3% 52.2% 66.0% 69.5%	77.3% 70.7% 83.5% 57.7% 68.5%	83.6% 74.9% 84.4% 61.0%	83.6% 79.4% 84.4%	84.8% 80.4%	84.8%		20
2007-10B 2008-10A 2008-10B 2009-10A 2009-10B 2010-10A 2010-10B 2011-10A 2011-10B 2012-10A 2012-10B 2013-10A 2013-10B 2013-10B	4.3% 6.9% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	9.1% 8.6% 0.8% 1.0% 0.0% 0.0% 0.0% 0.4% 0.2% 0.0% 0.8% 8.2% 1.6%	9.1% 11.8% 1.8% 1.7% 0.2% 2.2% 2.8% 0.0% 2.2% 0.4% 0.5% 2.1% 10.9% 7.6%	9.1% 13.2% 8.8% 3.8% 0.2% 3.0% 3.8% 1.5% 2.9% 0.4% 1.3% 4.7% 18.1%	9.7% 13.2% 28.3% 4.8% 1.0% 11.8% 7.2% 3.4% 4.7% 10.7% 9.4% 6.3% 26.8% 14.6%	9.7% 16.3% 36.1% 7.4% 12.8% 16.4% 10.4% 7.3% 10.4% 16.8% 12.7% 7.5%	16.3% 22.5% 47.7% 16.2% 18.5% 18.0% 10.6% 15.6% 22.4% 20.5% 16.3% 13.8%	8 34.1% 30.7% 59.8% 21.1% 29.0% 27.0% 19.1% 18.4% 26.6% 24.9% 20.3%	9 42.0% 41.8% 71.8% 31.8% 34.4% 36.1% 23.0% 24.7% 29.3% 28.3%	emi-Annu 10 54.0% 51.4% 74.4% 37.6% 56.0% 44.9% 29.0% 28.7% 35.6%	11 63.1% 54.8% 76.2% 50.5% 62.0% 56.8% 32.0% 34.7%	12 71.5% 69.0% 79.1% 52.2% 63.3% 66.6% 33.3%	77.3% 69.0% 83.3% 52.2% 66.0% 69.5%	77.3% 70.7% 83.5% 57.7% 68.5%	83.6% 74.9% 84.4% 61.0%	83.6% 79.4% 84.4%	84.8% 80.4%	84.8%		20
2007-10B 2008-10A 2008-10B 2009-10A 2009-10B 2010-10A 2010-10B 2011-10A 2011-10B 2012-10A 2012-10B 2013-10A 2013-10B 2014-10A 2014-10B	4.3% 6.9% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	9.1% 8.6% 0.8% 1.0% 0.0% 0.0% 0.0% 0.4% 0.2% 0.0% 0.8% 8.2% 1.6% 0.8%	9.1% 11.8% 1.8% 1.7% 0.2% 2.2% 2.8% 0.0% 2.2% 0.4% 0.5% 2.1% 10.9% 7.6% 3.7%	9.1% 13.2% 8.8% 3.8% 0.2% 3.0% 3.8% 1.5% 2.9% 0.4% 1.3% 4.7% 18.1% 10.4% 7.0%	9.7% 13.2% 28.3% 4.8% 1.0% 11.8% 7.2% 3.4% 4.7% 10.7% 9.4% 6.3% 26.8%	9.7% 16.3% 36.1% 7.4% 12.8% 16.4% 10.4% 7.3% 10.4% 16.8% 12.7% 7.5% 39.0%	16.3% 22.5% 47.7% 16.2% 18.5% 18.0% 10.6% 15.6% 22.4% 20.5% 16.3% 13.8%	8 34.1% 30.7% 59.8% 21.1% 29.0% 27.0% 19.1% 18.4% 26.6% 24.9% 20.3%	9 42.0% 41.8% 71.8% 31.8% 34.4% 36.1% 23.0% 24.7% 29.3% 28.3%	emi-Annu 10 54.0% 51.4% 74.4% 37.6% 56.0% 44.9% 29.0% 28.7% 35.6%	11 63.1% 54.8% 76.2% 50.5% 62.0% 56.8% 32.0% 34.7%	12 71.5% 69.0% 79.1% 52.2% 63.3% 66.6% 33.3%	77.3% 69.0% 83.3% 52.2% 66.0% 69.5%	77.3% 70.7% 83.5% 57.7% 68.5%	83.6% 74.9% 84.4% 61.0%	83.6% 79.4% 84.4%	84.8% 80.4%	84.8%		20
2007-10B 2008-10A 2008-10B 2009-10A 2009-10B 2010-10A 2010-10B 2011-10A 2011-10B 2012-10A 2012-10B 2013-10A 2013-10B 2014-10A 2014-10B 2014-10B	4.3% 6.9% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	9.1% 8.6% 0.8% 1.0% 0.0% 0.0% 0.0% 0.2% 0.2% 0.8% 8.2% 1.6% 0.8%	9.1% 11.8% 1.8% 1.7% 0.2% 2.2% 2.8% 0.0% 2.2% 0.4% 0.5% 2.1% 10.9% 7.6% 3.7% 2.0%	9.1% 13.2% 8.8% 3.8% 0.2% 3.0% 3.8% 1.5% 2.9% 0.4% 1.3% 4.7% 18.1%	9.7% 13.2% 28.3% 4.8% 1.0% 11.8% 7.2% 3.4% 4.7% 10.7% 9.4% 6.3% 26.8% 14.6%	9.7% 16.3% 36.1% 7.4% 12.8% 16.4% 10.4% 7.3% 10.4% 16.8% 12.7% 7.5% 39.0%	16.3% 22.5% 47.7% 16.2% 18.5% 18.0% 10.6% 15.6% 22.4% 20.5% 16.3% 13.8%	8 34.1% 30.7% 59.8% 21.1% 29.0% 27.0% 19.1% 18.4% 26.6% 24.9% 20.3%	9 42.0% 41.8% 71.8% 31.8% 34.4% 36.1% 23.0% 24.7% 29.3% 28.3%	emi-Annu 10 54.0% 51.4% 74.4% 37.6% 56.0% 44.9% 29.0% 28.7% 35.6%	11 63.1% 54.8% 76.2% 50.5% 62.0% 56.8% 32.0% 34.7%	12 71.5% 69.0% 79.1% 52.2% 63.3% 66.6% 33.3%	77.3% 69.0% 83.3% 52.2% 66.0% 69.5%	77.3% 70.7% 83.5% 57.7% 68.5%	83.6% 74.9% 84.4% 61.0%	83.6% 79.4% 84.4%	84.8% 80.4%	84.8%		20
2007-10B 2008-10A 2008-10B 2009-10A 2009-10B 2010-10A 2010-10B 2011-10A 2011-10B 2012-10A 2012-10B 2013-10A 2013-10B 2014-10A 2014-10B	4.3% 6.9% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	9.1% 8.6% 0.8% 1.0% 0.0% 0.0% 0.0% 0.4% 0.2% 0.0% 0.8% 8.2% 1.6% 0.8%	9.1% 11.8% 1.8% 1.7% 0.2% 2.2% 2.8% 0.0% 2.2% 0.4% 0.5% 2.1% 10.9% 7.6% 3.7%	9.1% 13.2% 8.8% 3.8% 0.2% 3.0% 3.8% 1.5% 2.9% 0.4% 1.3% 4.7% 18.1% 10.4% 7.0%	9.7% 13.2% 28.3% 4.8% 1.0% 11.8% 7.2% 3.4% 4.7% 10.7% 9.4% 6.3% 26.8% 14.6%	9.7% 16.3% 36.1% 7.4% 12.8% 16.4% 10.4% 7.3% 10.4% 16.8% 12.7% 7.5% 39.0%	16.3% 22.5% 47.7% 16.2% 18.5% 18.0% 10.6% 15.6% 22.4% 20.5% 16.3% 13.8%	8 34.1% 30.7% 59.8% 21.1% 29.0% 27.0% 19.1% 18.4% 26.6% 24.9% 20.3%	9 42.0% 41.8% 71.8% 31.8% 34.4% 36.1% 23.0% 24.7% 29.3% 28.3%	emi-Annu 10 54.0% 51.4% 74.4% 37.6% 56.0% 44.9% 29.0% 28.7% 35.6%	11 63.1% 54.8% 76.2% 50.5% 62.0% 56.8% 32.0% 34.7%	12 71.5% 69.0% 79.1% 52.2% 63.3% 66.6% 33.3%	77.3% 69.0% 83.3% 52.2% 66.0% 69.5%	77.3% 70.7% 83.5% 57.7% 68.5%	83.6% 74.9% 84.4% 61.0%	83.6% 79.4% 84.4%	84.8% 80.4%	84.8%		20
2007-10B 2008-10A 2008-10B 2009-10A 2009-10B 2010-10A 2010-10B 2011-10A 2011-10B 2012-10A 2012-10B 2013-10A 2013-10B 2014-10A 2014-10B 2014-10B 2015-10A	4.3% 6.9% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	9.1% 8.6% 0.8% 1.0% 0.0% 0.0% 0.0% 0.2% 0.2% 0.8% 8.2% 1.6% 0.8% 0.9% 2.6%	9.1% 11.8% 1.8% 1.7% 0.2% 2.2% 2.8% 0.0% 2.2% 0.4% 0.5% 2.1% 10.9% 7.6% 3.7% 2.0%	9.1% 13.2% 8.8% 3.8% 0.2% 3.0% 3.8% 1.5% 2.9% 0.4% 1.3% 4.7% 18.1% 10.4% 7.0%	9.7% 13.2% 28.3% 4.8% 1.0% 11.8% 7.2% 3.4% 4.7% 10.7% 9.4% 6.3% 26.8% 14.6%	9.7% 16.3% 36.1% 7.4% 12.8% 16.4% 10.4% 7.3% 10.4% 16.8% 12.7% 7.5% 39.0%	16.3% 22.5% 47.7% 16.2% 18.5% 18.0% 10.6% 15.6% 22.4% 20.5% 16.3% 13.8%	8 34.1% 30.7% 59.8% 21.1% 29.0% 27.0% 19.1% 18.4% 26.6% 24.9% 20.3%	9 42.0% 41.8% 71.8% 31.8% 34.4% 36.1% 23.0% 24.7% 29.3% 28.3%	emi-Annu 10 54.0% 51.4% 74.4% 37.6% 56.0% 44.9% 29.0% 28.7% 35.6%	11 63.1% 54.8% 76.2% 50.5% 62.0% 56.8% 32.0% 34.7%	12 71.5% 69.0% 79.1% 52.2% 63.3% 66.6% 33.3%	77.3% 69.0% 83.3% 52.2% 66.0% 69.5%	77.3% 70.7% 83.5% 57.7% 68.5%	83.6% 74.9% 84.4% 61.0%	83.6% 79.4% 84.4%	84.8% 80.4%	84.8%		20

% of Accelerated Prepaid Principal

_	Semi-Annual Period																			
no Prepay Penalty	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20
2007-10B	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	3.8%	3.8%	4.4%	5.2%	8.9%	8.9%	8.9%	8.9%	8.9%	8.9%	8.9%	
2008-10A	0.0%	0.0%	0.0%	0.0%	0.0%	0.7%	0.7%	3.8%	3.8%	3.9%	3.9%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%		
2008-10B	0.0%	0.0%	0.0%	4.9%	4.9%	4.9%	5.6%	5.6%	5.8%	6.2%	12.3%	12.3%	12.3%	12.3%	12.3%	12.3%	12.3%			
2009-10A	0.0%	0.0%	0.2%	0.2%	0.2%	0.2%	1.6%	2.0%	7.0%	9.4%	10.8%	10.8%	10.8%	10.8%	10.8%	12.0%				
2009-10B	0.0%	1.0%	1.0%	1.0%	3.0%	3.8%	4.0%	6.0%	8.8%	8.8%	8.8%	8.8%	8.8%	8.8%	8.8%					
2010-10A	0.7%	1.7%	1.7%	6.7%	7.4%	7.8%	9.0%	9.2%	9.5%	9.5%	9.5%	9.5%	9.5%	9.5%						
2010-10B	0.4%	0.4%	0.7%	1.1%	1.5%	6.1%	8.8%	8.8%	8.8%	10.6%	10.6%	10.6%	10.6%							
2011-10A	0.0%	1.1%	1.2%	1.3%	5.2%	6.9%	7.0%	7.0%	7.3%	7.3%	7.3%	8.2%								
2011-10B	0.0%	0.0%	0.0%	0.1%	0.3%	0.3%	0.3%	0.7%	0.7%	0.7%	0.7%									
2012-10A	0.0%	0.0%	0.0%	0.4%	0.4%	0.4%	0.9%	0.9%	0.9%	1.3%										
2012-10B	0.0%	0.0%	0.2%	0.2%	0.2%	0.4%	0.4%	0.4%	0.4%											
2013-10A	1.9%	1.9%	1.9%	1.9%	2.1%	2.1%	2.1%	3.7%												
2013-10B	0.0%	0.0%	0.0%	0.4%	0.4%	0.4%	1.7%													
2014-10A	0.0%	0.0%	0.2%	0.2%	0.2%	0.2%														
2014-10B	0.0%	0.0%	0.0%	0.0%	0.0%															
2015-10A	0.0%	0.0%	0.0%	0.0%																
2015-10B	0.0%	0.0%	0.0%																	
2016-10A	0.0%	0.0%																		
2016-10B	0.0%																			
Average*	0.2%	0.3%	0.4%	1.1%	1.7%	2.4%	3.2%	4.0%	5.2%	6.1%	7.6%	9.1%	9.8%	9.6%	9.7%	10.2%	9.6%	8.2%	8.9%	NA

^{* -} Averages are only of Debenture pools with no prepayment penalty; and do not include earlier pools of Debentures with a prepayment penalty feature.

Note: Data is unaudited and subject to revision and update.